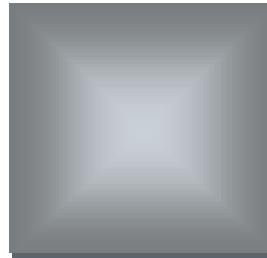


2017 IOWA INDUSTRY PROFILE

HEALTH CARE & SOCIAL ASSISTANCE

IOWA WORKFORCE DEVELOPMENT



Executive Summary

In 2016, the **Health Care and Social Assistance** sector was the largest sector in Iowa, comprising 14.4 percent of all covered public and private employment with 221,099 jobs. The size of this sector has increased steadily over the years, adding 26,637 employees between 2007 and 2016, meaning 13.7 percent growth over that period. Wages increased by \$8,557 over the same period, or 24.2 percent. The sector was largely unaffected by the Great Recession, with jobs and wages increasing every year in the last decade.

This sector reported an average annual wage of \$43,877 for 2016, which is 2.3 percent less than the statewide average of \$44,925. However, average wages vary tremendously between subsectors within this industry, with **Ambulatory health services** having the highest average annual income at \$62,860. On the flip side, **Nursing and residential care facilities** and **Social assistance** have an average annual wage of just \$27,778 and \$21,783, respectively.

This sector is dominated by women, who hold 82.1 percent of jobs.





HEALTH CARE & SOCIAL ASSISTANCE IOWA INDUSTRY PROFILE

What is Health Care & Social Assistance?

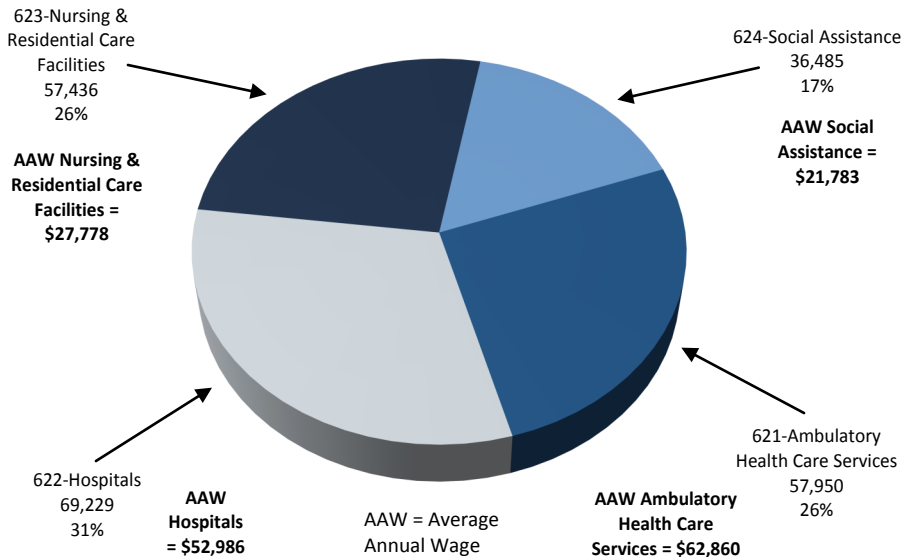
This sector comprises firms providing health care and social assistance for individuals. The sector includes both health care and social assistance because it is sometimes difficult to distinguish between the boundaries of these two activities.

The industries in this sector are arranged on a continuum starting with providing medical care exclusively, continuing with those providing health care and social assistance and finally finishing with only social assistance.

The services provided in this sector are delivered by trained health practitioners and social workers with requisite experience.

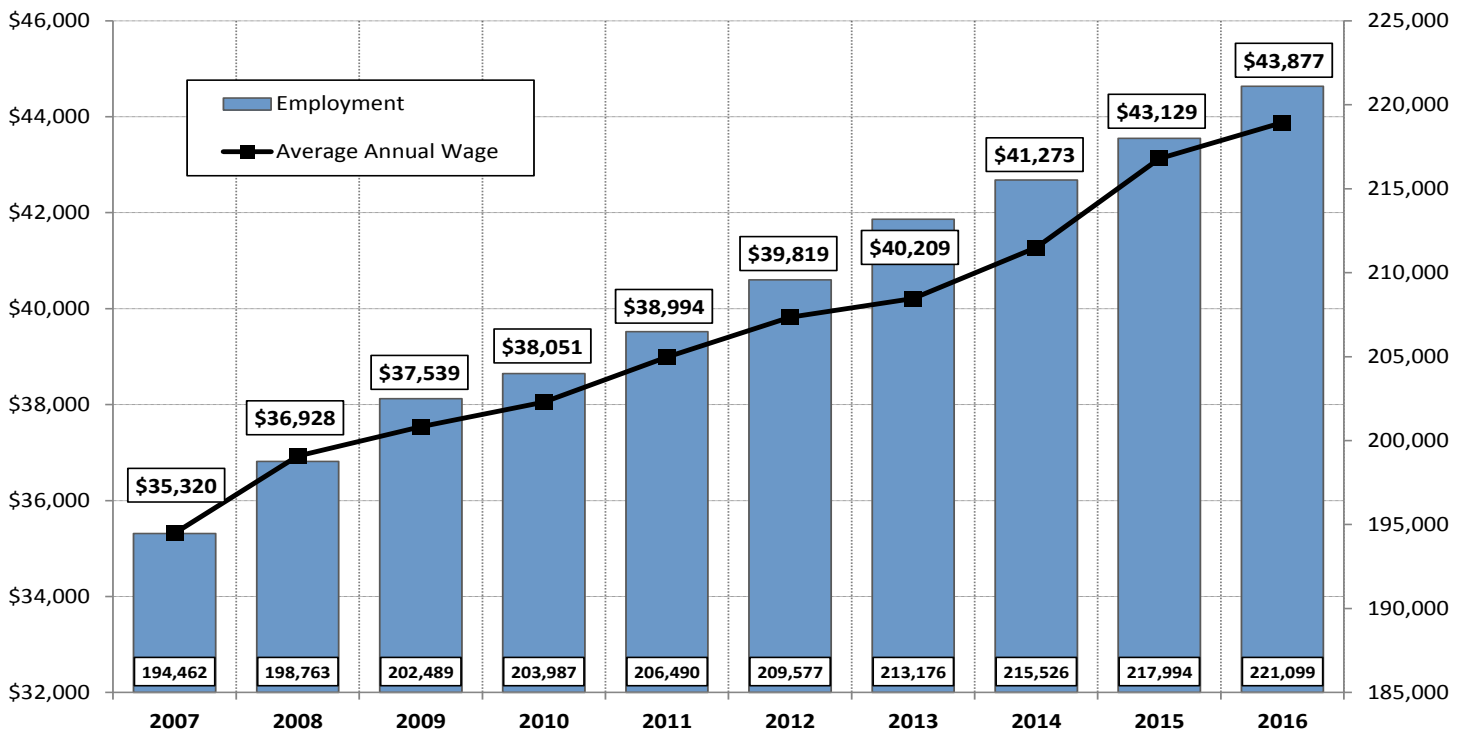
Source: www.bls.gov/cew/bls_naics/bls_naics_app.htm

2016 Industry Breakout by Employment in Iowa *Health Care & Social Assistance NAICS Industry Coding*



Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

2007-2016 Employment in Health Care & Social Assistance in Iowa



Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

HEALTH CARE & SOCIAL ASSISTANCE IOWA INDUSTRY PROFILE



Examples of Major Health Care & Social Assistance Employers

Name of Company	Industry
Blank Children's Hospital	Hospitals
Children & Families of Iowa	Social assistance
Systems Unlimited Inc	Nursing & residential care facilities
Physician's Clinic	Ambulatory health care services
University-Iowa Hosp & Clinics	Hospitals

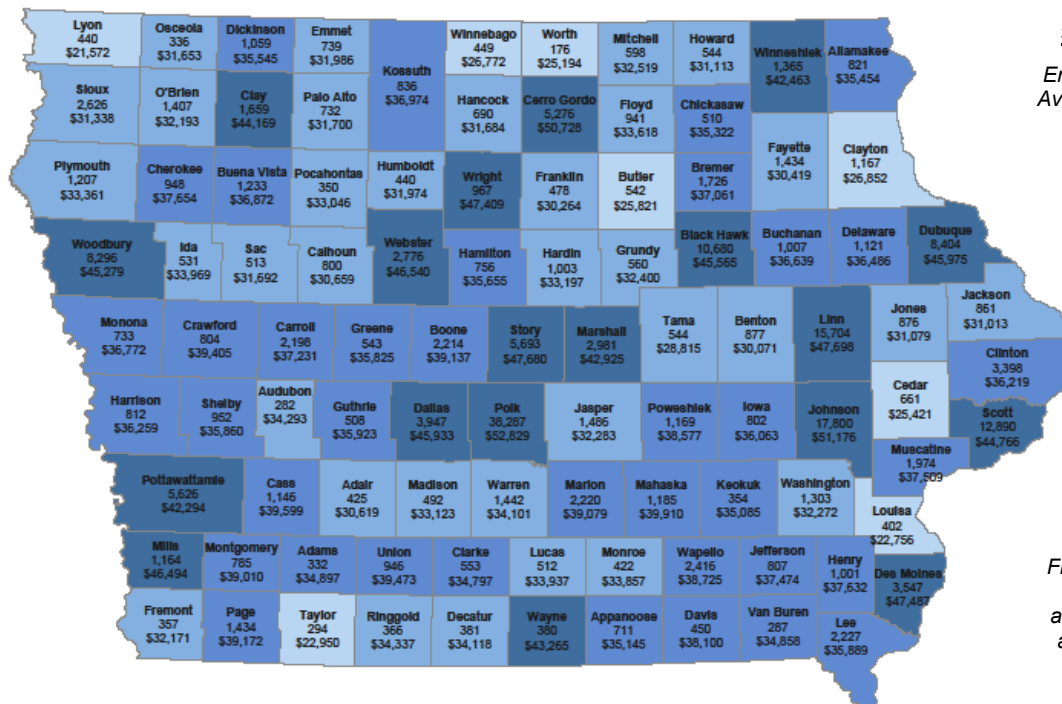
Source: www.iowaworkforcedevelopment.gov/employer-database

Employers

In 2016, there were 10,327 **Health Care and Social Assistance** locations across Iowa. **Ambulatory health care services** represented the majority of establishments with 5,448 locations, or 52.8 percent. **Hospitals** had the fewest number of establishments in this sector at 248 (a decrease from 250 in 2015), but had the greatest amount of employment with 69,229 workers.

The employers listed to the left are classified in the subsector that reflects their primary industry, although each company may be engaged in other economic activities.

2016 Covered Employment in Health Care & Social Assistance by County



Sector Statewide:

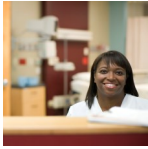
Employment - 221,099
Average Annual Wage - \$43,877

Label Key:
First line is the county name followed by average employment and finally, average wage.

Wages Less than \$26,852 \$26,853 - \$34,337 \$34,338 - \$39,910 Greater than \$39,911

Source: Quarterly Census of Employment and Wages (QCEW), Iowa Workforce Development

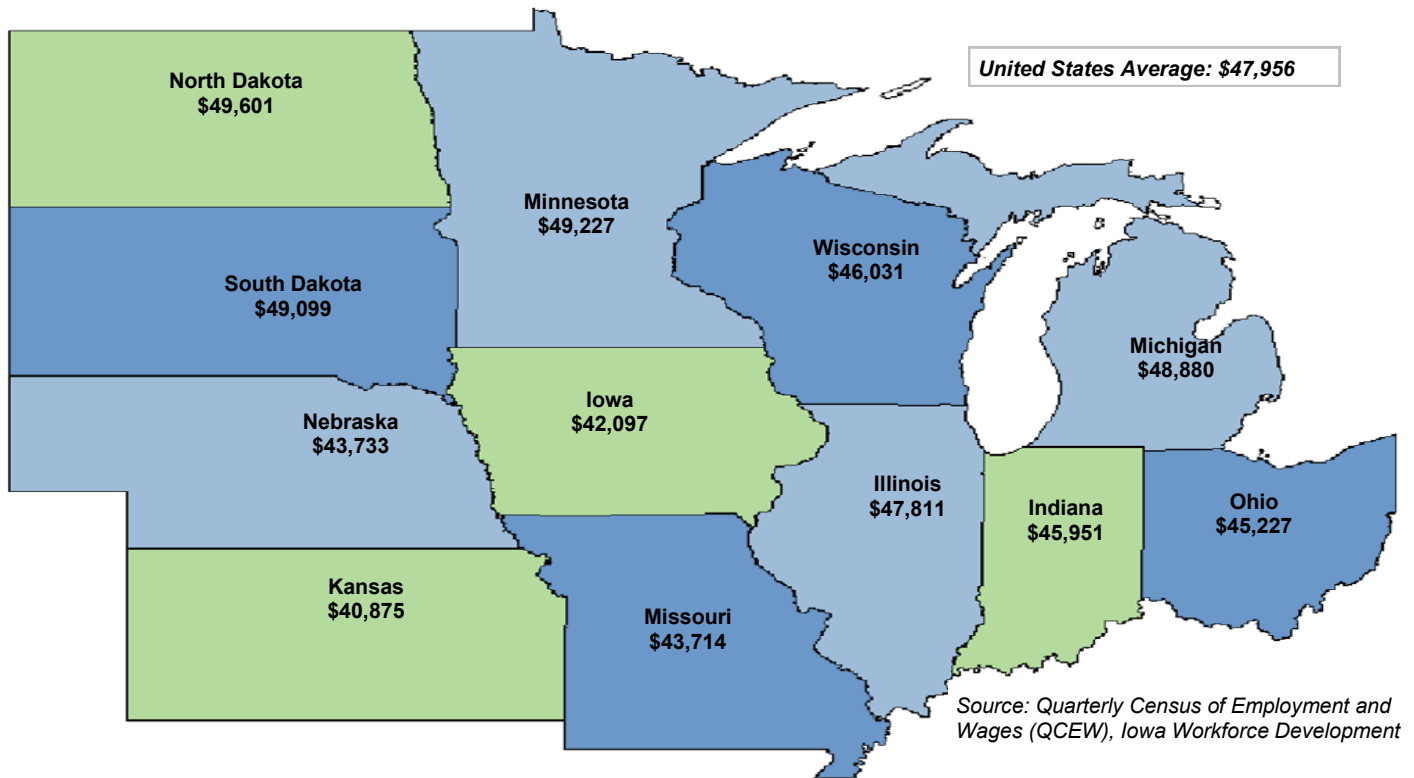
<https://www.iowaworkforcedevelopment.gov/labor-market-information-division>



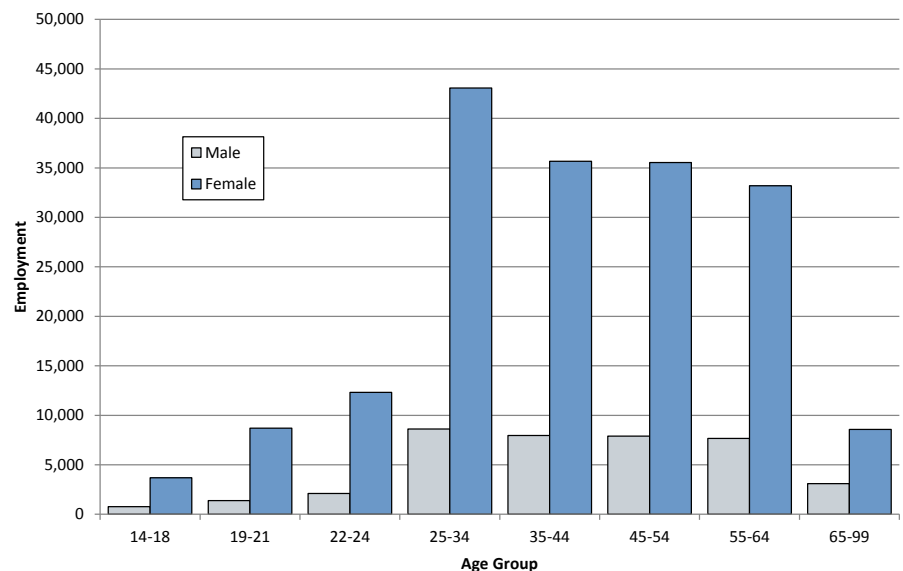
HEALTH CARE & SOCIAL ASSISTANCE IOWA INDUSTRY PROFILE

2016 Average Annual Wage for Covered Employment in Health Care & Social Assistance

State Comparisons by Private Ownership



Industry Distribution by Age and Gender 2nd Qtr. 2016



Source: Local Employment Dynamics, Iowa Workforce Development and U.S. Census Bureau
<https://lehd.ces.census.gov/>

Contact Information

Iowa Workforce Development, Employment Statistics Bureau

1000 E Grand Ave
 Des Moines, IA 50319
 800-532-1249
 Fax: 515-281-8195
 lwd.lmi@iwd.iowa.gov
www.iowaworkforcedevelopment.gov

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